

## Response Form

I intend to include/have included in my Will a legacy to ReSource for Anglican Renewal Ministries, registered charity number 1180394

Name:

Address:

Postcode:

Phone:

Email:

Signed:

It would be extremely helpful if you could estimate the value of your proposed gift in today's terms. Thank you.

Estimate: £

Please send this completed form in confidence to: The Administrator, ReSource, Meeting Point House, Southwater Square, Telford, TF3 4HS or email [office@resource-arm.net](mailto:office@resource-arm.net)

NB. If you have already remembered ReSource for Anglican Renewal Ministries in your Will please ensure that you have the right Charity Number, which has changed. The new number is 1180394. If your will includes our old Charity Number which was 327035, we suggest you be in contact with your Solicitor and perhaps the executors of your will to ensure that your legacy reaches us.

If you have any questions at all about remembering ReSource in your Will, please contact our Administrator who will be delighted to assist you. Thank you.



**RESOURCE**

*ReSource for Anglican Renewal Ministries*

# A Lasting Legacy

*Churches alive in the Spirit and active in mission*

**We are inviting all those who journey with ReSource and share our vision to see churches alive in the Spirit and active in mission, to consider leaving us a legacy to extend the impact of our work for the kingdom of God. Every legacy will make a major difference to the ministry that we can offer to churches across the country.**

If you can include us in your Will, would you please read the information in this leaflet and consider making a bequest to ReSource, as a way of giving to our ministry beyond your death.

Your legacy will mean that we can help more churches and church leaders in their renewal, discipleship and mission, in the power of the Holy Spirit.

Legacies can also be very tax efficient for you, the donor and your estate.

If you decide to include a legacy to ReSource in your Will, or have already done so, it would be so helpful if you are able to let us know. We would be very grateful if you could complete and return the form at the end of this leaflet. This information will be treated in the strictest confidence. We acknowledge that it is simply a statement of your present intentions which you have every right to change.

***Thank you for taking the time to read this leaflet. You will find more information on the inside pages, and a Response Form at the end.***

***Your legacy will make a lasting difference to churches and church leaders across the country.***



**RESOURCE**

[www.resource-arm.net](http://www.resource-arm.net)  
[office@resource-arm.net](mailto:office@resource-arm.net)  
01952 371300

## Making a Will

If you are considering making or changing a Will to leave a legacy to ReSource, here are some points to consider:

1. Anyone over the age of 18 can make a Will, however we recommend that you seek legal expertise or use a Will writing service to ensure your document is valid and free from ambiguities.
2. We recommend that you review your Will regularly, particularly following any major life events such as marriage, retirement, the birth of a child or grandchild or the death of a spouse or other beneficiaries.
3. You will need our full name, address and Registered Charity Number in your Will, should you choose to leave us a legacy gift and these are:
  - ReSource for Anglican Renewal Ministries, Meeting Point House, Southwater Square, Telford, TF3 4HS.
  - Charity Registered Charity Number 1180394
4. If you do not have a solicitor already, you may want to find one using the search facility on the Law Society Website.

## Our Key Commitments to those leaving a Legacy

We respect your privacy and handle every query with care and sensitivity:

1. We recognise that a decision on a legacy is entirely yours and that you need to make it when the time is right for you.
2. We value every legacy, whether small or large, and fully understand that you have the right to change your mind.
3. We will use your gift for significant projects that have a lasting impact on little local and ordinary churches.
4. You choose whether to tell us that you have left us a gift - although our preference is that you tell us to assist our long-term planning.

## Frequently Asked Questions

### Are there tax benefits to leaving a Will?

If your estate is valued above the current threshold then your estate may have to pay up to 40% in tax on the amount over the threshold. However, gifts to charity are exempt from Inheritance Tax and a donation in your Will may also reduce the rate at which tax is paid on the remainder of your estate. As of 2020, the first £325,000 of an estate (plus £175,000 left to direct descendants) does not incur any tax. Above this threshold, tax is payable to HMRC at a rate of 40% on the remainder of the estate. When you leave money in your Will to a charity, the charity receives 100% of that bequest – even if the estate is above the inheritance tax threshold. The donation is taken off the value of your estate before inheritance tax is calculated. If you decide to leave 10% or more of your estate to charity, the tax payable on the remainder of your estate reduces from 40% to 36%.

### What is the difference between a Residuary Bequest and a Pecuniary Bequest?

A gift of a percentage of the remainder of the estate after all other bequests have been made and debts cleared is called a Residuary Bequest. A Pecuniary gift is that of a fixed sum of money in your Will. It's worth noting that the value of Pecuniary Legacies will decrease over time, as the cost of living increases.

### I already have a Will in place, do I have to re-write it to leave a gift to ReSource

No, you can simply add an Addendum (also known as a Codicil) to your Will, which allows you to leave a legacy gift without having to write an entirely new document. A solicitor will be able to advise you of the correct wording.

### What will ReSource do with my gift?

We promise to use your legacy gift for significant projects that have a lasting impact on little, local and ordinary churches

### Are there any other places I can get information from?

We suggest that you seek legal advice. You can find a lawyer using the search facility on the Law Society website - [www.lawsociety.org.uk](http://www.lawsociety.org.uk) or you may wish to visit the Lawyers Christian Fellowship - [www.lawcf.org/lawyer-search](http://www.lawcf.org/lawyer-search). HM Revenue & Customs also have guidance on Inheritance Tax. The consumer organisation Which? has useful information and offers a will writing service - [www.which.co.uk/wills-estate](http://www.which.co.uk/wills-estate).